**INTEREST RATES MARKET NOTICE**

**Date: 25 May 2018**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN068”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 28 May 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SSN068

**Nominal Issued** R100,000,000.00

**Issue Price** R100,000,000.00

**Coupon …..**% (3 Month JIBAR as at 28 May 2018 of ….% plus 193bps) capped @ 9.52%.

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 May 2023

**Books Close Date(s)** 18 February, 18 May, 18 August, 18 November

**Interest Payment Date(s)** 28 February, 28 May, 28 August, 28 November

**Last Day to Register** By 17:00 on17 February, 17 May, 17 August, 17 November

**Issue Date** 28 May 2018

**Date Convention** Following

**Interest Commencement Date** 28 May 2018

**First Interest Payment Date** 28 August 2018

**ISIN No.** ZAG000151622

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SSN068%20Pricing%20Supplement%2024052018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SSN068%20Pricing%20Supplement%2024052018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kaylin Langley The Standard Bank of South Africa Limited +27 11 415 4535

Corporate Actions JSE +27 11 520 7000